Surgical Technique
Disclaimer

The following technique is for informational and educational purposes only. It is not intended to serve as medical advice. It is the responsibility of the treating physician to determine and utilize the appropriate products and techniques according to their own clinical judgment for each of their patients. For more information on any product referenced herein, including indications for use, contraindications, effects, precautions and warnings, please consult the product's Instructions for Use (IFU) prior to use.

Nota Bene

The technique description herein is made available to the healthcare professional to illustrate the authors’ suggested treatment for the uncomplicated procedure. In the final analysis, the preferred treatment is that which addresses the needs of the specific patient.
Indications for use

The BIRMINGHAM HIP™ Resurfacing (BHR™) System is a single use device intended for hybrid fixation: cemented femoral head component and cementless acetabular component.

The BHR System is intended for use in patients requiring primary hip resurfacing arthroplasty due to:

- Non-inflammatory arthritis (degenerative joint disease) such as osteoarthritis, traumatic arthritis, avascular necrosis, or
- Inflammatory arthritis such as rheumatoid arthritis.

The BHR System is intended for patients who, due to their relatively younger age or increased activity level, may not be suitable for traditional total hip arthroplasty due to an increased possibility of requiring future ipsilateral hip joint revision.

Contraindications

- Patients who are female
- Patients with infection or sepsis
- Patients who are skeletally immature
- Patients with any vascular insufficiency, muscular atrophy, or neuromuscular disease severe enough to compromise implant stability or postoperative recovery
- Patients with bone stock inadequate to support the device including:
  - Patients with severe osteopenia or patients with a family history of severe osteoporosis or severe osteopenia.
  - Patients with osteonecrosis or avascular necrosis (AVN) with >50% involvement of the femoral head (regardless of FICAT Grade).
  - Patients with multiple cysts of the femoral head (>1cm).
  - Note: In cases of questionable bone stock, a DEXA scan may be necessary to assess bone stock status.
- Patients with known moderate to severe renal insufficiency
- Patients who are immunosuppressed with diseases such as AIDS or persons receiving high doses of corticosteroids
- Patients with known or suspected metal sensitivity (e.g., jewelry)
Warnings and precautions

- Patients who, from plain radiograph pre-operative templating, appear to require 48mm femoral heads should not be considered as candidates for BHR implantation. Patients requiring a 48mm femoral head size are at a moderately elevated risk of requiring revision surgery earlier than expected. While Smith & Nephew concluded that the increased risk associated with this head size does not outweigh the potential benefit to the patient in the specific circumstance of intra-operative downsizing from a pre-operatively templated 50mm to a measurement of 48mm at the time of surgery, surgeons should use their best medical judgment to consider this information relative to the patient’s overall medical history and prognosis in determining its appropriateness as a surgical treatment.

- Patients on medications (such as high-dose or chronic aminoglycoside treatment) or with co-morbidities (such as diabetes) that increase the risk of future, significant renal impairment should be advised of the possibility of increase in systemic metal ion concentration. Preoperative and postoperative monitoring of renal function (such creatinine, GFR, BUN) will be necessary for these patients.

- Only physicians who have received appropriate training and are familiar with the implant components, instruments, procedure, clinical applications, adverse events, and risks associated with the BHR System should use this device. Contact Smith & Nephew Orthopaedics Ltd. for the surgical technique manual and procedural training protocol.

- Based on literature reports together with the manufacturer’s post-market data, the following were identified as risk factors for early revision:
  - Patients who receive a 48mm femoral head;
  - Patients who receive a device which is incorrectly positioned;
  - Patients who have a diagnosis of avascular necrosis;
  - Patients who have congenital dysplasia; and
  - Patients who are obese

  The more risk factors the patient has, the greater the risk of procedure failure requiring a revision of the hip.

The surgical approach

The BIRMINGHAM HIP® Resurfacing device may be implanted through all normal surgical approaches.

The posterior approach is described in this operative technique.
Preoperative planning

Templating

BHR® template sets (Figure 1) are used to determine component size and correct implant positioning. The position of the femoral component is a most important pre-operative consideration. Varus positioning must be avoided and slight valgus is recommended (Figure 2).

To achieve optimal femoral component positioning, place the appropriate BHR template onto the X-Ray. Once happy with the size chosen the medial head-neck-junction may be identified to set up the correct template positioning. This is aided by using the cut out section on the template which allows implant position markings to be made with the template in situ.

With the head-neck-junction identified the template is rotated around this point until desired valgus position is achieved with the implant’s centre line. One limiting factor for implant positioning is the risk of femoral neck notching. This may be avoided at the templating stage by confirming there is no contact between the superior aspect of the femur and the template.

Once satisfied with the template positioning, the X-Ray may be marked on the lateral cortex of the femur using the appropriate cut-out section. The marked position shows the insertion point for the lateral pin used with the standard Head-Centre-Alignment-Jig.

The distance from the pin insertion point on the lateral femoral cortex to the tip of the greater trochanter is measured with the ruler found on the edge of each template. This measurement is translated intraoperatively onto the patient’s femur to achieve optimal pin placement.
Intraoperative templating

An assessment is made of the femoral neck diameter using the head/neck template. This provides vital information as to minimum head component size that can be safely used and also the minimum acetabular size that can be utilised. If significant osteophyte formation is present on the femoral neck then this should be removed with rongeurs before definitive assessment of femoral neck diameter is made (Figure 3, 4).

NOTE: Care should be taken to avoid damage to the soft tissue and blood supply during osteophyte removal.
If the anteroinferior capsule is tight an antero-inferior radial capsulotomy is made in line with the psoas tendon. A Hohmann retractor is placed inferior to the radiographic teardrop. The acetabular labrum, transverse ligament and ligamentum teres are excised revealing an unencumbered view of the complete acetabulum and a view of the true floor of the acetabulum. Sequential reaming with hemispherical acetabular reamers is then performed and in normal consistency bone, reaming proceeds to 2mm less than the definitive acetabular component to be inserted (Figure 5).

In large patients with soft cancellous bone 3mm under-reaming is recommended. In small patients with sclerotic acetabulae 1mm of under-reaming is recommended.

The cup trial may be used to determine correct implant positioning. If in doubt, medical tweezers can be used to identify optimal seating of the cup. The trial is 1mm smaller than the definitive component size (Figure 6).

Posteroinferior and anteroinferior osteophytes are excised to allow unobstructed cup insertion. Please note that some designs of acetabular reamers do not have teeth at the periphery and the acetabulum may be unreamed at its periphery making cup insertion difficult (Figure 7).

It is recommended to leave a rim of osteophyte to prevent Psoas impingement on the wall of the acetabular component, avoiding post-operative groin pain.

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**High Performance Cup Introducer Inspection Procedure**

The following instructions should be followed to maintain the performance of the BHR™ Cup Introducer:

- All instruments should be inspected before use. Any instrument found with a loose or absent locking screw should be returned to Smith & Nephew for refurbishment. It is particularly important that a thread locking mechanism is used to secure the screws otherwise this problem may recur.
- There should be no excessive free play in the cable tensioning mechanism.
The desired size of acetabular component is mounted on the acetabular introducer and offered up to the acetabular rim. The acetabular cup is rotated so that its anti-rotation splines are adjacent to the ischium and pubis. The acetabular component is then fully impacted with 15-20° of anteversion and 40-45° inclination angle (Figure 8).

The acetabular introducer is removed and the polyethylene impactor cap is retracted at this stage to check that the acetabular component is correctly inserted. Adjustment of the cup position can be made by re-attaching the acetabular introducer. Cup removal is facilitated by the use of the slide hammer extractor attached to the acetabular introducer.

When it is certain that the component is correctly inserted, the cup introducer cables are cut and the cables and the polyethylene impactor cap removed (Figure 9). If the cup must be removed after the cables have been cut then separate cables and extractor assembly are available (code 900201&2). Any protruding osteophytes at the acetabular edge are removed with rongeurs. The femoral head is then reduced into the newly inserted acetabular component.

* Cautionary statement

**DO NOT** over tighten the acetabular component on the introducer. Over tightening and excessive wire tension may cause wire breakage.

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**Acetabular Cup Introducer Wire Removal Procedure**

The following instructions should be followed to minimise the risk of separating the plastic coating when removing the introducer wire.

- Use appropriate wire cutters, in good condition, for the cutting task.
- Minimise the number of wormholes the wire is pulled through (multiple cuts).
- Avoid acute angles between the wire and the cup face during withdrawal.
- If the force required to remove the introducer wire is excessive, remove the wire by pulling it in the opposite direction.
- Check that the plastic coating is still present on the wires following the wires removal.
Curved Cup Introducer

These instructions provide important information regarding assembly and wiring for use of the BHR™ Curved Cup Introducer.

NOTE: This Curved Cup Introducer is for use with BHR Resurfacing cups only.
The following is the recommended method of attaching the Curved Cup Introducer to the acetabular component.

To ensure correct component fixation, please note that the wire loops are specified as wire loops 1, 2 and 3.

**Step 1**

The acetabular component is placed over the threaded spigot on the face plate of the introducer, with the introducer passing through wire loop 1.

To ensure correct alignment, check that the fixation fins of the acetabular component are positioned either side of the device (Figure 1, 2).

**Step 2**

Wire number 2 is then looped over the wire grip (Figure 3).

**Note:** retracting the wire grip a small way, using the thumb wheel, will apply some tension to the wires and may aid the assembly.
Step 3
As in Step 2, now loop wire 3 over the wire grip (Figure 4).

Step 4
With the two opposing wire loops (2&3) positioned through the wire grip now capture both wires by passing wire loop 1 over the top (Figure 5).

Step 5
When satisfied that the cup wires are suitably positioned, secure the device by tightening the thumb wheel to a satisfactory tension (Figure 6).
X-Bar

X-Bar (Figure 7)

The X-Bar is attached to the curved Cup Introducer. (Figure 8)

With the patient positioned correctly align the impactor so that the appropriate bar on the guide, left or right, is parallel to the longitudinal axis of the patient while the vertical bar is perpendicular to the floor. This will provide approximately 40-45° of abduction and 15-20° of anteversion. (Figure 9)

Surgical Tip
• Target acetabular component orientation for optimal bearing function;
  40-45° of abduction
  15-20° of anteversion
  <45° combined stem/cup anteversion
The desired position of the femoral alignment pin will be known from the preoperative templating. Identify the tip of the greater trochanter through the tissues with a spinal needle.

A ruler is used to measure the desired distance down from the tip of the greater trochanter (Figure 1) and the alignment pin is inserted through the vastus lateralis fibres.

The front and back of the femoral shaft are felt and pin insertion is then started in a transverse direction into the mid-lateral cortex (Figure 2).
After the outer cortex is breached the drill is angulated so that the alignment pin is directed towards the femoral head (Figure 3).

The alignment pin is left protruding 5mm above the outer fibres of vastus lateralis.

**NOTE:** It is recommended that “Pin in Femur” is placed on the nurse’s swab count board.

**Using the McMinn Alignment Guide**

The appropriate head implant size is set up on the head centre stylus. The alignment guide (Figure 4) is hooked onto the alignment pin and the leg fully internally rotated to deliver the femoral head into the centre of the wound.
The adjustable joint in the long arm of the alignment guide is set so that the guide wire will be directed down the mid-lateral axis of the femoral neck (Figure 5a). Bisect the neck with forceps to aid visualisation (Not illustrated).

Next the proximal portion of the guide is moved on the femoral head to allow the stylus to be passed around the femoral neck, having first been set to the desired femoral component size (Figure 5b, 5c).

When the stylus can be passed around the femoral neck at an equal distance, then the central cannulated rod is locked into position by impacting the teeth on this rod into the femoral head. Thus the whole assembly is stabilised. Fine-tuning of this position can then occur.
Short Arm Alignment Jig technique

Templating

BHR™ template sets are used to determine component size and correct implant positioning. The position of the femoral component is a most important preoperative consideration. Varus positioning must be avoided and slight valgus is recommended.

To achieve optimal femoral component positioning, place the appropriate BHR template onto the x-ray. Once satisfied with the size chosen the medial head/neck junction may be identified to set up the correct template positioning. This is aided by using the cut out section on the template which allows implant position markings to be made with the template in situ.

With the head/neck junction identified the template is rotated around this point until desired valgus position is achieved with the implant’s centre line. One limiting factor for implant positioning is the risk of femoral neck notching. This may be avoided at the templating stage by confirming there is no contact between the superior aspect of the femoral neck and the template.

When the desired template position has been achieved, the distance from the tip of the lesser trochanter to the centre line of the implant template is measured. The long axis of the ruler template (Figure 6) is overlayed with the centre line of the implant template to identify the pin insertion point on the intertrochanteric crest. This measurement is translated intraoperatively onto the patient’s femur using the measuring guide (Figure 7) to achieve optimal pin, Jig and ultimately femoral implant positioning. The pin insertion point may be marked using electrocautery or a medical needle to ensure optimal pin, Jig and femoral positioning.

NOTE: To achieve correct measurement from the tip of the lower trochanter to the pin insertion point, the patient’s leg must not be externally rotated while taking the x-ray in supine position of the pelvis.

X-ray magnification must be taken into account during this preparation.
The measuring guide is placed on the tip of the lesser trochanter translating the preoperative measurement on to the intertrochanteric crest. The alignment pin insertion point can now be marked (Figure 8).

Using the marked insertion point on the intertrochanteric crest, the assembled jig is fixed to the femur by inserting the collared alignment pin through the hole in the distal slot of the alignment arm (Figure 9).

**NOTE:** Care should be taken to use the correct collared alignment pin as this differs from the item used with the traditional long arm jig.

The alignment jig can now be used to correctly position the long guide wire and ultimately achieve correct implant positioning (Figure 10).

The operation of the short arm jig remains consistent with the traditional McMinn alignment jig as described earlier in this surgical technique.

On correct positioning of the long guide wire the alignment guide assembly is released from the femur by first removing the collared pin.
A guide wire is inserted when the desired position of the alignment guide has been achieved (Figure 11).

The central rod is removed and the guide assembly completely removed.

**NOTE: Guide wires are intended for single use only**

The stylus is re-inserted on the guide wire and a final check made to ensure that the stylus passes comfortably around the femoral neck (Figure 12).

**NOTE: A re-drill guide is available for the correction of minor alignment errors (Not Illustrated).**

Secondly, a check is made to ensure that when the sleeve cut is made some peripheral femoral head support exists. This is not only important with respect to support for the implant, but is very important with respect to the pressurisation of cement. Care must be taken in cases of slipped epiphysis, or in pistol-grip deformity where the femoral head is not symmetrically located on the femoral neck.
When the desired position of the guide wire has been achieved then the guide wire is overdrilled to the appropriate depth for the implant being inserted (Figure 13).

At this stage a hole is drilled and the vent is inserted into the lesser trochanter and connected to the second suction device (not illustrated).

The guide wire is removed and the guide rod inserted (Figure 14).

The most stability is achieved when the transition between the bearing and the solid distal tip is aligned with the apex of the femoral head (Figure 15).
Using the Sleeve Cutter Stop

The BIRMINGHAM HIP® Resurfacing (BHR®) Sleeve Cutter Stop was developed to reduce the risk of 'shoot through' and therefore femoral neck notching while preparing the femoral head.

This is achieved by providing a physical method of controlling the distance the sleeve cutter can travel when preparing the femoral head. The sleeve cutter stop stylus allows the surgeon to visualise the sleeve cutting diameter and depth on the patient's femoral neck before performing the sleeve cut.

The sleeve cutter stop stylus is used over the guide rod which has been inserted into the pre-drilled femoral head.

The appropriate head implant size and therefore sleeve cutter is set up on the sleeve cutter stop stylus. This is done in two ways; the first is to set the size using the thumb wheel this allows the chosen size to be read through the stylus window (Figure 16).

Secondly the stylus arm is set by moving it up or down within the body of the stylus until the correct size is shown on the scale along the top side of the stylus body (Figure 17).
The sleeve cutter stop stylus is placed on the guide bar. The stylus arm is passed over the femoral head.

It is the superior aspect of the femoral neck which is most prone to notching on ‘shoot through' therefore this should be the starting point for positioning the tip of the stylus arm (Figure 18).

The positioning of the tip of the stylus denotes the depth the sleeve cutter will cut to (Figure 19.)

The tip of the stylus arm should be in contact with the femoral head but remain in clearance of the femoral neck.

The thumb screw is then tightened against the guide bar to set the chosen depth.

The stylus should now be passed around the femoral neck to confirm the chosen depth is accurate. (Figure 20 & 21)
When satisfied with the chosen cutting depth an sleeve cutter stop spacer is selected. The correct size of spacer is determined by the space inbetween the base of the instrument and the top of the femoral head. This is achieved using two methods; the spacers may be placed into the space until the desired size is selected (Figure 22). Alternatively a ruler maybe used to measure the space and then the corresponding sized spacer selected. 7 spacers are provided 8, 10, 12, 14, 16, 18 and 20mm.

The sleeve cutter stop is now removed from the guide bar. The selected spacer is then placed onto the guide bar until it is in contact with the femoral head (Figure 23). The sleeve cutter stop may then be placed over the guide bar and advanced to the top of the spacer. The stylus is now passed around the femoral neck to confirm the intended cut depth is correct and no neck notching should occur.

When satisfied the sleeve cutter stop stylus is removed from the guide bar and the spacer left in place.
Before femoral head preparation, the base of the femoral neck is packed with wet swabs to prevent bone debris entering the periarticular soft tissues. However, it is important to keep these swabs clear of the head so that they do not catch in the femoral cutter instruments.

The head/neck template is then positioned on the superior femoral neck as a second safe guard to protect the head/neck junction in the event of ‘shoot through’ (Figure 24).

The appropriate sleeve cutter is advanced. This should be done slowly and with care to ensure that ‘shoot through’ does not occur and also to ensure that femoral neck notching is not occurring. It should be noted that in most osteoarthritic femoral heads an eccentric amount of peripheral femoral head is regularly removed.

**NOTE: The assistant is key in keeping the femoral head in the centre of the wound.**

The sleeve cutter is advanced until it comes up against the spacer and cannot be advanced further (Figure 25 & 26). The sleeve cutter stop spacer is now removed.
The peripheral bone and any head/neck osteophytes should be trimmed off taking care not to strip any soft tissue attachments from the femoral neck (Figure 27 & 28).

The guide rod is pushed down the femur by hand until it is seated at the bottom of the prepared hole and left in its final position.
NOTE: Various methods of templating the desired amount of proximal bone to be removed may be employed.

The sleeve cutter is advanced by hand over the previously prepared femoral head until the teeth meet the medial femoral head/neck junction (Figure 29). Once in correct position, a surgical marking pen is used to mark the resection line on the bone surface through the ‘window’ in the sleeve cutter.

Alternatively, the appropriate head/neck template is advanced over the prepared femoral head until the lower aspect meets with the medial head/neck junction. The surgical marking pen is used to mark the resection height which is indicated on the scale of the device (Figure 30).
The Plan Cutter is then advanced over the guide rod stopping at the marked resection line (Figure 31). Identify the marked resection line with the guide wire to aid visualisation.

To ensure correct bone resection, the head/neck template is to be advanced over the guide rod. Meeting the medial head/neck junction, bone has to point to the neutral (0) position of the device (Figure 32).

The appropriate chamfer cutter is used (Figure 33). It will usually be the case that the eccentricity of the femoral head disappears after chamfer cutting. Great care needs to be undertaken when using this instrument as considerable torque can be generated by the mixture of sclerotic and normal bone in the femoral head, so the instrument is advanced lightly and with regular irrigation. Experience has shown that high speed is advantageous and the powerdriver is set on drill rather than ream, thus giving high speed and low torque.

**NOTE:** It is recommended to start all power tools away from bone before advancing over the guide rod. This keeps torque and stress to a minimum.
A number of cement keyholes are drilled into the femoral head using the Wroblewski drill (Figure 34). At this stage any cysts are curetted. If the defects are relatively small, they are left and will be filled with cement. If the defects are substantial, they may be grafted with acetabular reamings prior to cementation.

The femoral head is thoroughly lavaged and brushed to open the cancellous network (Figure 35). With maximum rotation on the femur, the suction vent is inserted into the lesser trochanter (Figure 36). The femoral head can usually be kept free of blood until cementation occurs.
Using the Stem Drill

The appropriately sized stem drill (tapered reamer) is used to enlarge the parallel hole to suitably fit the tapered stem of the femoral component. There are two sizes of stem drill (tapered reamer) which corresponds to 48-58mm sized groups of femoral components as follows:

- Size 2 = 46-52mm
- Size 3 = 54-62mm

For optimal control, the stem drills should first be inserted as far into the existing hole as possible and a visual check to confirm alignment made. When satisfied, the stem drill should be advanced into the femoral head. Alternatively the stem drills may be used in conjunction T-Handle versus power.

A mark is made on the femoral head/neck junction using the appropriate head/neck template over the guide rod (Figure 38) and surgical marker pen or electro-cautery to determine how far the prosthetic femoral head component should be advanced.

Impacting the prosthetic head to this mark ensures optimum pressurisation of cement into the open cancellous network, gives good support for the implant and ensures, as far as possible, the correct leg length. The guide bar is then removed.

Low viscosity cement is mixed and poured into the head implant. Alternatively, it can be drawn up into a bladder syringe and injected into the femoral component (Figure 39).

**NOTE:** Low viscosity cement (such as STRYKER Simplex™) in sufficient quantity is used. High viscosity cement will prevent correct femoral component seating.
One minute after the start of cement mixing, the femoral component is impacted into position to the previously made mark (Figure 40). It is important to have a swab positioned anteriorly to collect any extruded cement and to prevent this from flowing into the acetabular component. It is important not to get this swab caught between the femoral component and bone.

All extruded cement at the periphery of the femoral component is removed. Any remaining osteophytes at the femoral head/neck junction are excised (Figure 41) and the femoral head thoroughly cleaned with wet swabs and pulse lavage. The acetabular component is also thoroughly cleaned with pulse lavage and preparations made for reduction.

When traction and rotation are applied to the femur the femoral component can be cleanly located in the acetabular component. Scratching the femoral component against the edge of the acetabular component should be avoided and without trapping any capsule or synovial tissue between the femoral head and the acetabular component.

A check is made to ensure that no entrapment of soft tissue has occurred between the reduced components and a check is also made for stability and range of movement.

The femoral alignment pin is removed from the lateral femoral cortex (Figure 42) and the wound closed in layers using nylon for the fascia lata.

**NOTE:** It is vital to remove the alignment pin from the femur and this should be recorded on the swab board.

The patient is mobilised full weight bearing the following day and sticks abandoned between one and three weeks after operation as confidence and a normal gait allow.

Patients are allowed to sit on a normal height toilet seat or chair and sleep on their unoperated side as desired.
The size chart (available as a wall chart) is presented to remind the surgeon of the femoral head and cup sizes that can be matched (Figure 43).

For example, the size 50mm femoral component can be matched with a size 56mm acetabular cup and a size 58mm acetabular cup. All these components have red coloured labels on their boxes.

Never mix colors on heads and cups. Compatible femoral and acetabular components are all the same colour.

Figure 43 - Implant Size Chart Combined Sizes
Thrombo-embolic Prophylaxis

It seems clear that thrombo-embolism is much more of a problem following hip arthroplasty than with any type of soft tissue surgery. It is obvious that some factor in addition to venous stasis and endothelial damage is at work. This factor is bone marrow and fat embolisation caused by the insertion of a femoral component, particularly a cemented femoral component.

During preparation of the upper femur and insertion of a cemented THR femoral component, pressures up to 1400mm Hg have been measured in the distal femur. These very high intramedullary pressures displace marrow and fat into the venous circulation. During hip dislocation from all surgical approaches the femoral vein is kinked and it is not until reduction of the prosthetic head into the acetabular component that marrow and fat gush into the right heart and pulmonary circulation.

Application of the cemented femoral component of the BIRMINGHAM HIP\textsuperscript{R} Resurfacing (BHR\textsuperscript{R}) System also raises the femoral intramedullary pressure, but the amount of fat displaced is much less than with a cemented stemmed THR.

In an effort to prevent the small amount of fat displacement known to occur with resurfacing, it is recommended to use a method of suction venting of the femur during femoral preparation and component insertion. A hole is drilled through the lesser trochanter and a cannula is inserted into the centre of the femoral canal. This is attached via extension tubing to a second suction unit. During insertion of the cemented femoral component there is an impressive amount of fat and marrow removed from the femur.

Up to 100ml of fat, blood, irrigation fluid and marrow can be seen in the suction unit. Limited investigation by transoesophageal echocardiography at this stage shows that fat embolisation is nearly or completely eliminated by venting. This work is at a very early stage of development but is presented for interest.
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